



SINTRONES Technology Corp.

TPEx: 6680

Investor Conference

Dec 19, 2025

Disclaimer

This file and the financial information and forecast information are based on information obtained by the company from internal and external sources. The actual operating results and financial conditions of the company may differ from these predictive sets of information due to various uncontrollable factors.

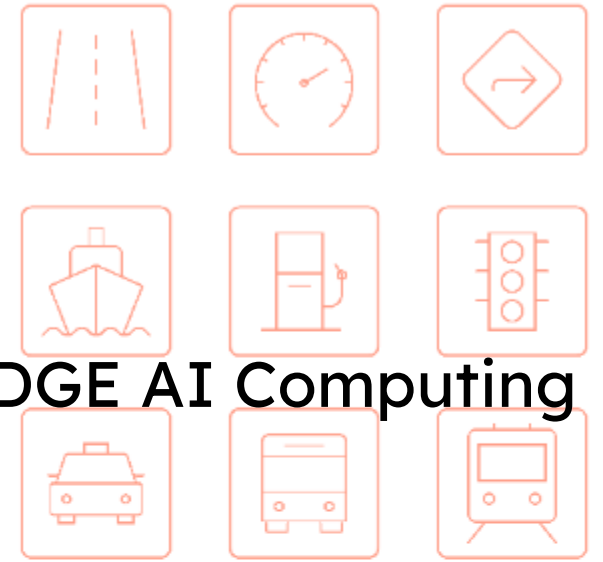
The viewpoints in this file reflects the company's opinion on the future by the current date. If there are any changes or adjustment in the future, the company is not responsible for notifying the reader or updating the content.

Agenda

- Corporate Overview
- Operating Performance
- Future Strategy & Planning

公司簡介

- **Established:** March 2009
- **Location:** New Taipei City, Taiwan
- **Main Market:** Intelligent Transportation Computing & EDGE AI Computing
- **Chairman & President:** Kevin Hsu
- **Capital:** NT\$238M_(2025.11)
- **Employee:** 113人_(2025.11)
- **Public:** 2019
- **Certified:**
 - ISO 22163 (IRIS) & ISO 9001 & ISO 27001



SINTRONES

Key Milestones



主要產品線:

Embedded Computing



Display Computing



In-Vehicle Computing



Edge AI Computing



主要應用:



Target Market & Applications

Autonomous Bus •
EV Charging Station EV Bus •
Smart Farming • 3D & AI Robot
Vision Machine
• Snowplows Trucks
Mine Trucks • Smart
Patrols • Ambulances
Train Rolling Stock
Taxi • AGV, AMR

核心技術



**Integrated
High Performance
AI GPU**
(整合高效能AI圖像
晶片)



Fanless Design
-40 ~ 70°C
(無風扇寬溫設計:-
40 ~ 70 °C)



**Battery Backup
Solution (BBU)**
(車用內建備用電池
設計)



**Smart Vehicle
Power
Management**
(智能車用電源管
理設計)



**Isolated Power,
Serial & I/O Ports**
(隔離式電源及I/O
介面設計)



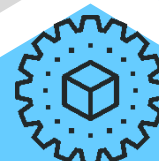
**Wireless
Communication
Technology**
無線通訊模組設計



**Wide Range
DC Input Design**
(寬電壓電源設計
9V~60V, Railway
110V)



**GPS Dead
Reckoning &
G-sensor**
(GPS 慣性導航及
感測器)



**Software & Firmware
API and AI App
Sample Code**
(支援軟、韌體遠端
控制介面)



**Vibration- &
Shock-Resistant**
(環境測試驗證)

Patents

Patents	Patent Number	Regist Country
Removable SIM card automatic starting module	M592609	ROC
Multi-chip fanless computer cooling module for traffic vehicles	M565941	ROC
Monitor and computer complex transmission line structure	M482200	ROC
Built-in battery vehicle computer device	M447854	ROC
Multi-layer heat conduction device	M448011	ROC
Water cooling devices for electronic or computer products	I903761	ROC
Built-in battery vehicle computer device	DE-202019102659.6	Germany
Multi-chip fanless computer cooling module for traffic vehicles	DE-202019102661.8	Germany
Intelligent automatic control device and method for standby power	ZL 2018 2 1191078.6	China

Certification-Quality & Product

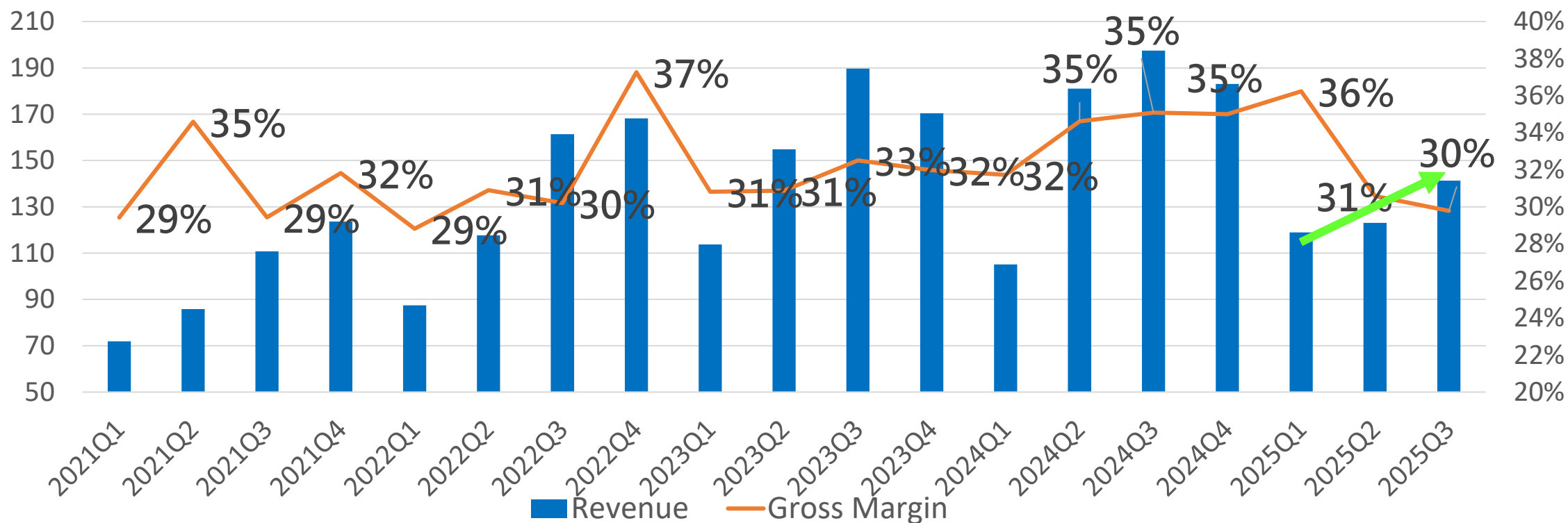
- Quality:



- Product :



Financial Results-Revenue & Gross Margin



單位:NT\$Million	2021Q1	2021Q2	2021Q3	2021Q4	2022Q1	2022Q2	2022Q3	2022Q4	2023Q1	2023Q2	2023Q3	2023Q4	2024Q1	2024Q2	2024Q3	2024Q4	2025Q1	2025Q2	2025Q3
Revenue	72	86	111	124	87	118	161	168	114	155	190	170	105	181	197	183	119	123	141
Gross Margin	29%	35%	29%	32%	29%	31%	30%	37%	31%	31%	33%	32%	32%	35%	35%	35%	36%	31%	30%
QoQ(去年同季)	-19%	-22%	12%	20%	22%	37%	46%	36%	30%	32%	18%	1%	-8%	17%	4%	7%	13%	-32%	-28%

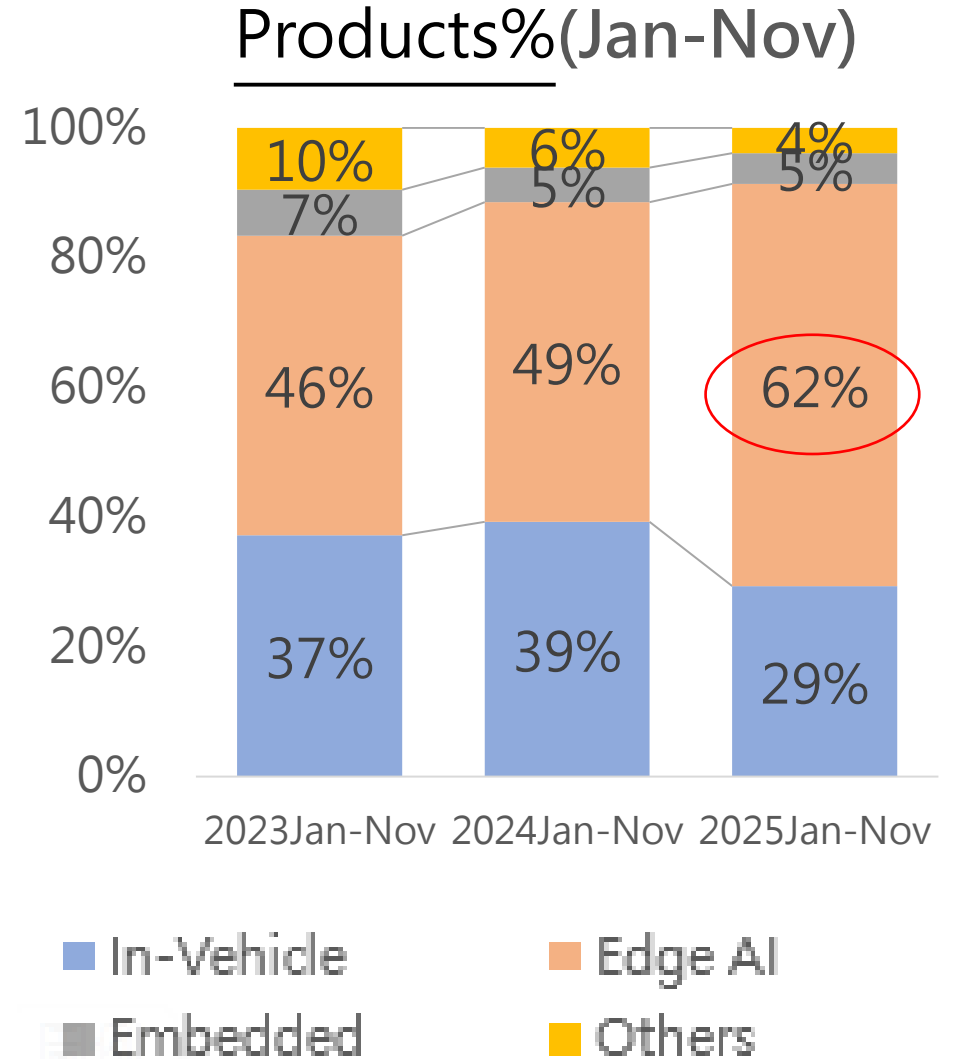
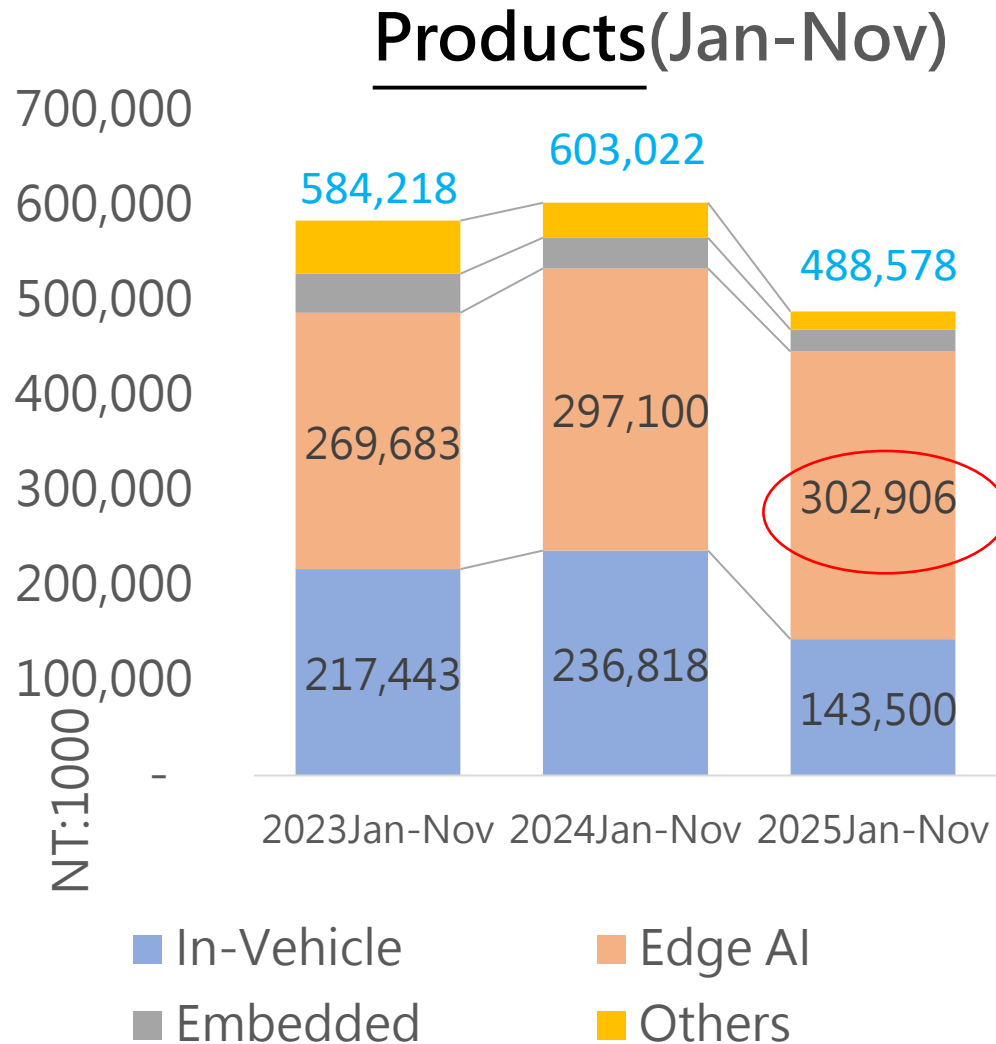
Financial Results-Income Statement

(unit : NT\$ million)	YTD 2025 Jan-Sep	YTD 2024 Jan-Sep	YoY
Operating Revenue,net	383,239	483,559	-21%
Gross Profit	122,809	165,258	
Gross Profit Margin	32%	34.2%	-6%
Operating Expenses	134,742	119,586	13%
Expenses Ratio	35.16%	24.73%	
EPS(NT\$)	(1.03)	2.09	
Share Capital	239	232	

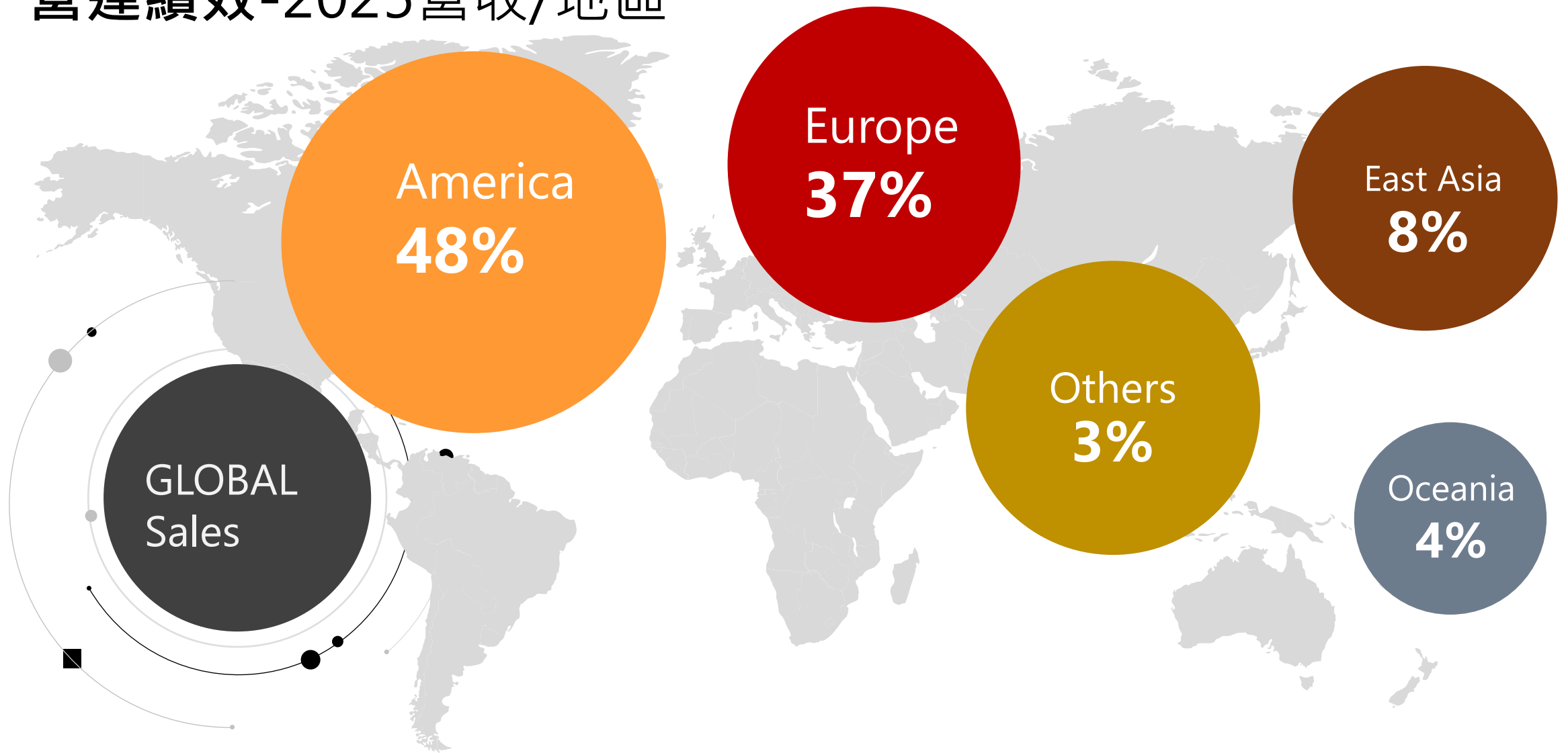
Financial Results-Balance Sheet Highlights

(unit : NT\$ million)	2025/9/30	2024/9/30
Assets	1,451,200	1,613,811
Liabilities	926,233	1,079,259
Equity	524,967	534,552
Average Collection Days	40 days	15 days
Average Inventory Turnover Days	134 days	103 days
Average AP Turnover Days	110 days	82 days
Cash Conversion Cycle Days	63 days	36 days
Debt Ratio	64%	67%
Current Ratio	247%	266%
Return on Equity (ROE)	-4.37%	9.68%
Book Value Per Share (BPR)	NT\$ 21.99	NT\$ 23.01

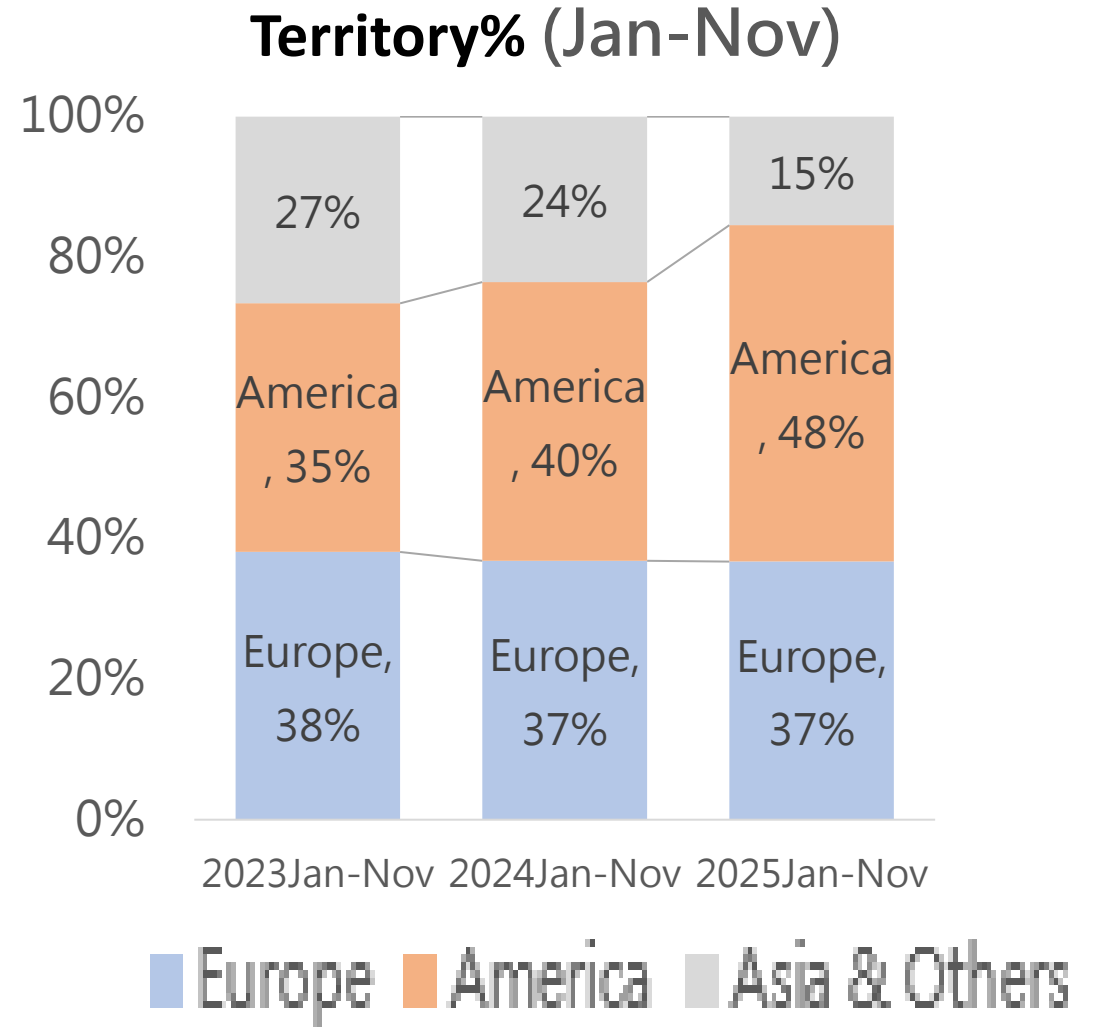
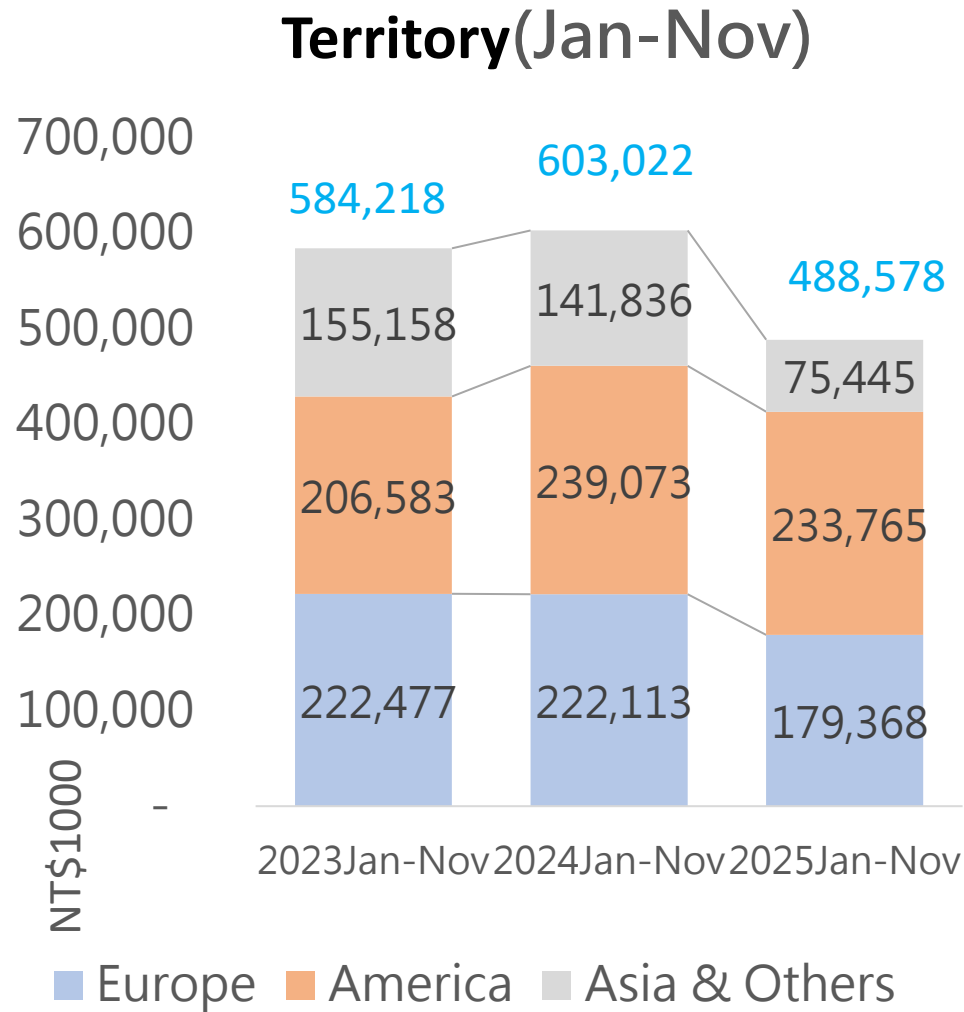
Financial Results-Revenue by Products



營運績效-2025營收/地區



Financial Results-Revenue by Territory



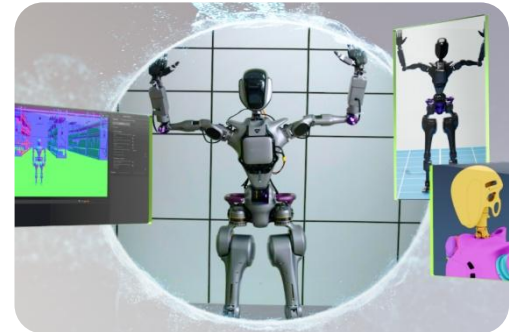
啟動鑫創電子 「倍速成長的機會」

綠能

AI

5G

機器人



**Foundation —
Steady Growth**

Mid-term — Rapid Growth

**Long-term
— Exponential Growth**

General Industrial
Markets

AI Industrial
Applications

AI Robotics

In-Vehicle
Computing

Edge AI
Computing

AI Robotics
Computing

鑫創電子未來的成長動力 – AI邊緣運算工業電腦

Bring Your Next-Generation Edge AI Products to Life

High-Performance GPUs and Jetson Solutions
Your Next Breakthrough Starts Here.



NVIDIA NVIDIA® RTX™ Embedded GPU Accelerated
Edge AI Platform with Intel® Core™ i9 Processor

AI [Artificial Intelligence]
Enabled
SINTRONES



Jetson Orin™ NX / Nano



Jetson AGX Orin™



Intelligent Fanless Computer
Powered by NVIDIA® Jetson™ Platform

SINTRONES Expanding into Four Key Applications



AI Transportation



AI Automation



AI Defense & Military



AI Healthcare

Edge AI + In-Vehicle Core Technology



*Thank
you!*

SINTRONES

